



1901 North Roselle Road, Suite 920
Schaumburg, IL 60195

Phone 847.885.7400
Toll Free 888.705.1434
Fax 847.885.8393
association-resources.com

Measurable Results. Immeasurable Value.

Organizational Self-Analysis

Check all the boxes that apply

My organization would like to **improve** its performance in the following areas:

STRATEGIC PLAN	MEMBERSHIP	LEADERSHIP
<input type="checkbox"/> Planning and Goal Setting <input type="checkbox"/> Organizational Support <input type="checkbox"/> Implementation Process <input type="checkbox"/> Other	<input type="checkbox"/> Relations <input type="checkbox"/> Development/Marketing <input type="checkbox"/> Retention <input type="checkbox"/> Other	<input type="checkbox"/> Management Skills <input type="checkbox"/> Commitment to Vision <input type="checkbox"/> Goal Achievements <input type="checkbox"/> Other
<p><i>Notes:</i></p>		

We need to **increase** the following in order to meet our strategic goals:

<input type="checkbox"/> Membership Satisfaction <input type="checkbox"/> Quality of Work <input type="checkbox"/> Membership Relations <input type="checkbox"/> Membership Growth	<input type="checkbox"/> Board Effectiveness <input type="checkbox"/> Overall Productivity <input type="checkbox"/> Time Management <input type="checkbox"/> Accountability	<input type="checkbox"/> Acceptance of Change <input type="checkbox"/> Morale <input type="checkbox"/> Teamwork/Cooperation <input type="checkbox"/> Other
<p><i>Notes:</i></p>		

Continued

We need to **decrease** the following in order to meet our strategic goals:

<input type="checkbox"/> Staff Turnover <input type="checkbox"/> Membership Dissatisfaction <input type="checkbox"/> Internal Conflict	<input type="checkbox"/> Panic Situations <input type="checkbox"/> Overtime <input type="checkbox"/> Other	<input type="checkbox"/> Membership Turnover <input type="checkbox"/> Unproductive Meetings <input type="checkbox"/> Other
<i>Notes:</i>		

We face the following **obstacles** to overcoming the challenges noted above:

<input type="checkbox"/> Face Change and Risk <input type="checkbox"/> Organizational Culture <input type="checkbox"/> Lack of Leadership <input type="checkbox"/> Complacency <input type="checkbox"/> Lack of Training	<input type="checkbox"/> Inefficient Spending <input type="checkbox"/> Quality of Staff <input type="checkbox"/> Communication <input type="checkbox"/> Egos <input type="checkbox"/> Lack of Urgency & Time	<input type="checkbox"/> Staff Loyalty <input type="checkbox"/> Unclear Goals & Priorities <input type="checkbox"/> Attitudes <input type="checkbox"/> Work Habits <input type="checkbox"/> Other
<i>Notes:</i>		

**This checklist was designed for your use by
The Center for Association Resources, Inc.
For more information contact us at
888.705.1434**